

FAMILY
FINANCIAL
PLANNING

FINANCIAL GOALS

GOALS HELP YOU AND YOUR FAMILY TO STICK ON BUDGET AND BE DISCIPLINE WITH TARGET GOALS AND KEEP YOU ON TRACK WITH

SHORT TERM

- 1.
- 2.
- 3.
- 4.

MEDIUM TERM

- 1.
- 2.
- 3.
- 4.

LONG TERM

- 1.
- 2.
- 3.
- 4.

Husband Responsibilities

Wife Responsibilities

SAVINGS TRACKER

INVESTMENT GOALS

AMOUNT NEEDED

1.		
2.		
3.		

MONTH	SAVINGS	DEPOSITO	INEVSTASI	INVESTASI	TOTAL
JANUARY					
FEBRUARY					
MARCH					
APRIL					
MAY					
JUNE					
JULY					
AUGUST					
SEPTEMBER					
OCTOBER					
NOVEMBER					
DECEMBER					

Insurance List


ASURANSI &
NO POLIS



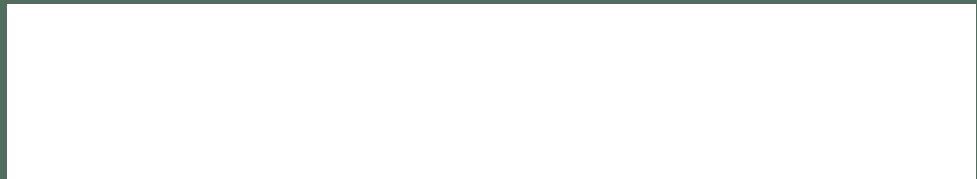
ASURANSI &
NO POLIS



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NO POLIS



ASURANSI &
NO POLIS

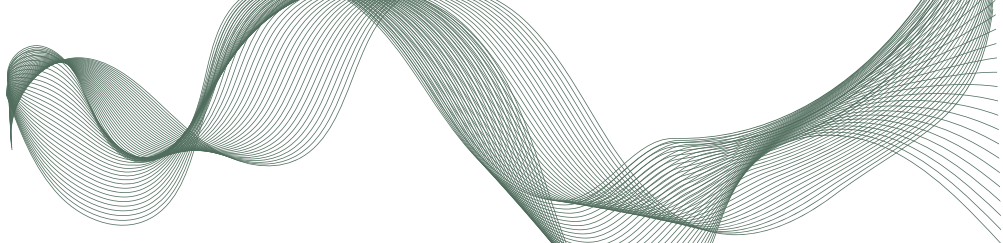


ASURANSI &
NO POLIS



ASURANSI &
NO POLIS





Investment Portofolio

Total Portofolio _____

Tabungan _____

Deposito _____

Obligasi _____

Reksadana _____

Saham _____

Properti _____

Crypto _____

Business _____

Lainnya _____

Financial Habits to Improve

Husband Signature

Wife signature

Financial Goals Tracker

JAN

FEB

MARCH

APRIL

MAY

JUNE

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JULY

AUG

SEPT

OCT

NOV

DEC

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Your dream life is calling

Whatever your financial
decision today, will define
your financial's future